



**frazer center**  
gather. learn. flourish.

**SECURITIES TRANSFER FORM**

Please complete this form when making a contribution to the Frazer Center in the form of securities or other investment instruments. Please send a copy of the completed form to 1) your broker and 2) Frazer Center. This will ensure that all parties involved receive proper notification and that your instructions are carried out in a timely manner. For questions regarding this process, please contact the Frazer Center’s Development Office at 404-377-3836 ext. 118.

**Part 1: Instructions for your stockbroker or agent to be completed by the Donor:**

**BROKER/AGENT: Please fax a copy of this form to Wells Fargo Securities prior to transferring of securities.**

Brokerage Firm: \_\_\_\_\_

Stockbroker: \_\_\_\_\_ Phone number: \_\_\_\_\_

Company: \_\_\_\_\_ Number of shares: \_\_\_\_\_

You are hereby authorized to transfer the securities noted above, now held in Account #:

\_\_\_\_\_ in the name of \_\_\_\_\_ to the account of the Frazer Center (Tax ID 58-1824440.) Please transfer the securities as of \_\_\_\_/\_\_\_\_/\_\_\_\_ to:

Wells Fargo Securities  
3475 Piedmont Road, Suite 950  
Atlanta, GA 30305  
The Frazer Center’s Account Number: 3445-5773  
Wells Fargo’s DTC Number: 0141  
Attention: Gary Young  
Phone: (404) 279-4210  
Fax: (404) 279-4218

I do hereby certify that the above transfer constitutes a gift to the Frazer Center and I relinquish all further interest in this instrument:

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

**Part 2: Instructions for the Frazer Center to be completed by the Donor:**

Gift purpose:  Annual Fund  Other  Gift is a pledge payment

Additional Notes and/or Instructions: \_\_\_\_\_

**Contact:**

Kimberly Hays de Muga, Development Director  
Frazer Center  
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