

frazer center



gather. learn. flourish.

SECURITIES TRANSFER FORM

Please complete this form when making a contribution to the Frazer Center in the form of securities or other investment instruments. Please send a copy of the completed form to 1) your broker and 2) Frazer Center. This will ensure that all parties involved receive proper notification and that your instructions are carried out in a timely manner. For questions regarding this process, please contact the Frazer Center's Development Office at 404-377-3836 ext. 138.

PART 1 — Instructions for your stockbroker or agent to be completed by the Donor:

Brokerage Firm: _____

Stockbroker: _____ Phone number: _____

Company: _____ Number of shares: _____

You are hereby authorized to transfer the securities noted above, now held in

Account #: _____

in the name of: _____

to account of The Frazer Center (Tax ID 58-1824440.)

Please transfer the securities as of ____/____/____ to:

**Raymond James
Attn: Sean O'Toole
880 Carillon Pkwy
St. Petersburg, FL 33716**

The Frazer Center's Account Number: **414AR308**
Raymond James' DTC Number: **0725**

I do hereby certify that the above transfer constitutes a gift to the Frazer Center, and I relinquish all further interest in this instrument:

Signature of Donor: _____

Date: ____/____/____

PART 2 — Instructions for the Frazer Center to be completed by the Donor:

Gift purpose: ☐ Annual Fund ☐ Other ☐ Gift is a pledge payment

Additional Notes and/or Instructions: _____

.....

Frazer Center Contact: Meredith Gray, Director of Development
m.gray@frazercenter.org • 404.377.3836 ext. 138 • fax: 404.373.0058
1815 S. Ponce de Leon Ave NE, Atlanta, GA 30307