frazer center

LEAVING A LEGACY OF BELONGING—Frazer Center's Evergreen Circle

A simple way to support inclusion for years to come

» What Is a Planned Gift?

A planned gift is a way to include the Frazer Center in your long-term financial or estate plans. Many people choose this option because it allows them to make a meaningful future gift while maintaining flexibility today.

» Ways to Give

1) Bequest (Will or Trust)

You can leave:

- A specific dollar amount
- A percentage of your estate

Suggested Bequest Language:

> I, ***[your name]***, of ***[city, state ZIP]***, give, devise and bequeath to The Frazer Center, tax ID: 58-1824440, ***[written amount or percentage]*** for its unrestricted use and purpose.

2) Stock Transfer

You can transfer shares directly to Frazer Center through your broker.

- **Account Number:** 3138-7607
- **Account Registration:** The Frazer Center
- **Contact Name:** Connie Arebalo
- **Phone:** (678) 539-8257
- **Name of Receiving Institution:** Charles Schwab
- **DTC Number:** 0164

Please notify Meredith Gray at m.gray@frazercenter.org with:

- Type of shares
- Number of shares
- Expected transfer date
- Gift designation

3) IRA Giving (Age 70½+)

If you are eligible, you can make a gift directly from your required minimum distribution.

4) Donor Advised Funds

Donor advised funds allow you to recommend grants to Frazer Center over time while keeping your giving organized in one place.

» Why People Choose Planned Giving

- It reflects long-term values and priorities
- It allows flexibility as life changes
- It supports future generations of children and adults at Frazer

» Let Us Know Your Plans

If you've included Frazer in your will or trust, we would appreciate hearing from you. It helps us ensure your gift is used as you intend.

CONTACT:
Meredith Gray
m.gray@frazercenter.org